

Alabama State Department of Education
Application for Issuance of Warrants

As required by Act 2011-631
 Application form 11-03-2015

For ALSDE Use Only

Date approved: _____

Approved by: _____

State Superintendent of Education

ISSUER INFORMATION

Issuer name	
Contact person	
Title	
Address	
City/State/Zip	
Email	
Phone #	
Cell #	
Fax #	

WORKING GROUP INFORMATION

Lead underwriter	
Contact person	
Phone #	
Bond Counsel	
Contact person	
Phone #	
Financial Advisor	
Contact person	
Phone #	

FINANCING DETAILS

Estimated issue size (\$)

Approximate sale date

Estimated term to maturity (years)

Approximate closing date

Proposed use of funds (check all that apply):

New construction ___ Facility renovation ___ Vehicles/equipment ___
 Refunding of prior bonds/warrants ___ Refunding of other debt ___ Other ___ (attach description)

Brief description of the financing plan (may attach additional page if necessary):

Current issuer ratings (if known):

Moody's:
 S&P:
 Fitch:

Proposed underwriting discount (\$ per \$1,000)

Proposed legal fees - bond counsel (\$)

Proposed financial advisor fee (\$)

Proposed legal fees - local/other counsel (\$)

Estimated rating agency fees (\$)

Estimated other issuance costs (\$)

Were proposals solicited from multiple underwriters? (check one)

YES NO

Please provide a brief description of the underwriter selection process (attach additional page if necessary):

NOTE: THE APPLICATION MUST BE ACCOMPANIED BY A COMPLETE SET OF ESTIMATED FINANCING SCHEDULES PREPARED BY THE UNDERWRITER RELATING TO THE PROPOSED ISSUE (SOURCES/USES, DEBT SERVICE, ETC.). IF PROCEEDS OF THE PROPOSED ISSUE ARE TO BE USED FOR REFUNDING PURPOSES, THE SCHEDULES MUST INCLUDE A REFUNDING ANALYSIS IDENTIFYING THE SPECIFIC MATURITIES TO BE REFUNDED AND THE ESTIMATED SAVINGS ASSOCIATED WITH EACH.