LISTING OF SUBJECT AREA BEING CONSIDERED
2022-2023 ADOPTION

CAREER AND TECHNICAL EDUCATION
(Architecture and Construction, Information Technology, and Transportation, Distribution, and Logistics)

DEFINITIONS

Comprehensive

A comprehensive textbook/program is defined as one that meets the standards of the 2022 Alabama Courses of Study: Career and Technical Education (Architecture and Construction, Information Technology, and Transportation, Distribution, and Logistics) and is sufficient to be used as the primary resource for a particular grade or course.

Supplementary

A textbook/program that is used to support and extend the critical elements of a comprehensive textbook/program. A supplementary textbook/program is not sufficient to be used as the primary resource for a particular grade or course.
To be eligible for the state instructional review process, minimum criteria must be met, and important information provided. Please review the non-negotiable publishers’ eligibility criteria below. All publishers are required to adhere to the criteria established and prepare resources accordingly and submit to the state textbook office.

1. Instructional materials submitted must be aligned to the 2022 Alabama Courses of Study: Career and Technical Education (Architecture and Construction, Information Technology, and Transportation, Distribution, and Logistics). Alignment documents are attached to this email. Standards alignment forms from the Alabama State Department of Education will be provided to publishers at a later date which will require publishers to provide specific evidence of how and where the standards are addressed in the textbook.

2. Upon receipt, please complete the alignment documents and scan them to cajones@alsde.edu.

3. Instructional materials must be shipped to all library sites. Materials to ship for traditional programs are one student textbook and one student module (kit-based program). Materials for technology-based programs should consist of one copy of student material.

4. Instructional materials must be available for review online or in a digital format, when applicable.

5. Username(s) and password(s) are created and active for online access by reviewers and the public throughout the entire state and local adoption process.
LETTER OF INTENT TO BID

(Must be received electronically at textbooks@alsde.edu by 5 p.m. on April 6, 2022)

DATE: __________________________

Dr. Eric G. Mackey
State Superintendent of Education
c/o State Textbook Office
Alabama State Department of Education
Post Office Box 302101
Montgomery, Alabama 36130-2101

Dear Dr. Mackey:

This letter is to inform you that the company listed below will submit a bid and will participate in the adoption of textbooks for the following subject areas: 2022-2023 Alabama Career and Technical Education (Architecture and Construction, Information Technology, and Transportation, Distribution, and Logistics).

COMPANY________________________________________________________________________

ADDRESS _________________________________________________________________________

Post Office or Street Address

___________________________________________________________________________________

City        State    Zip Code

EMAIL_____________________________________________________________________________

PHONE NUMBER __________________________ FAX NUMBER ____________________________

NAME OF OFFICIAL__________________________________________________________________

TITLE OF OFFICIAL__________________________________________________________________

SIGNATURE OF OFFICIAL_____________________________________________________________
REGISTRATION OF REPRESENTATIVES OF PUBLISHERS
DUE April 6, 2022

COMPANY:

CONTACT PERSON FOR BIDS
AND CONTRACTS:

Name:
Title:
Address:

Telephone:
Fax:
Email:

************************************************************************************

PERSONS AUTHORIZED TO REPRESENT COMPANY IN CONNECTION WITH THE 2022-2023 ADOPTION:

Name:        Name:
Title:        Title:
Address:      Address:

Telephone:    Telephone:
Fax Number:   Fax Number:
Email:        Email:

Name:        Name:
Title:        Title:
Address:      Address:

Only the representatives named above have been authorized to represent the company in any
capacity in connection with the 2022-2023 adoption of high-quality instructional materials in
Alabama. Notification will be given immediately for any additional person or persons who may
be authorized to represent the company.

SIGNATURE: ______________________________
NAME: ____________________________________
TITLE: ____________________________________
DATE: ____________________________________
PUBLISHING COMPANY _______________________________________________________________

Check Number: ___________________________ Amount: __________________________

Notice of receipt and deposit of check should be sent to the person designated below:

Name: ________________________________________________________________

Telephone Number: _____________________ Fax Number:______________________________

Return Warrant (Check) should be made payable to the company name given below and mailed to the attention of the person designated at the following address:

Company Name: _______________________________________________________

Attention of: _______________________________________________________

Address: _______________________________________________________

Post Office or Street Address

City ___________________ State ____ Zip ______

Signature of Official of Company ________________________________________

IMPORTANT: Please attach Form W-9, Request for Taxpayer Identification Number and Certification.

For Alabama State Department of Education Use Only

Signed: __________________________________        __________________________

State Textbook Office   Date Check Received

Signed: __________________________________

Accounting, Alabama SDE   Date Check Deposited

Signed: __________________________________

Accounting, Alabama SDE   Date Return Warrant Mailed
In compliance with the advertisement of the State Board of Education for furnishing textbooks to the state of Alabama for a six-year period beginning June 1, 2023, and ending May 31, 2029, the textbooks described on the attached sheet are offered at the prices given on condition that, in the event of contract award, all textbooks of the titles listed delivered to the state of Alabama under the terms of this contract shall be manufactured in accordance with the Official Minimum Manufacturing Standards and Specifications set by the National Association of State Textbook Administrators and adopted by the Alabama State Board of Education except where conformity is impossible because of United States Government directives. In the event conformity is made impossible because of Federal restrictions, the textbooks shall conform in all other respects. Cash or certified check has been deposited with the Treasurer of the state of Alabama in the amount required by law for this bid. The required bond will be furnished to guarantee compliance with any contract that may be awarded this company. It is certified that the maximum price bid to the State Board of Education f.o.b. county or city board of education, after all discounts have been deducted, for any books to be used in the public schools of this state does not exceed the minimum price at which each textbook is sold at the publisher’s publishing house after all discounts have been deducted. It is also certified that each textbook bid shall not be sold to pupils in Alabama at a retail price to exceed an increase of 15% of the wholesale price listed.

SIGNATURE:  __________________________________________________
PRINT NAME:  __________________________________________________
TITLE:  _________________________________________________________

Sworn to and subscribed before me this
  _____ day of _____________20____.

My commission expires_________________________________________
SHIPPING AND DELIVERY INSTRUCTIONS
SAMPLES TO ALABAMA STATE DEPARTMENT OF EDUCATION

Deadline is June 24, 2022

Shipping Address: State Textbook Office
Alabama State Department of Education
P-305, Gordon Persons Building
50 North Ripley Street
Montgomery, AL 36104-3833

IMPORTANT: INSIDE DELIVERY IS NOW REQUIRED

- If shipments do not designate inside delivery, samples will not be accepted.
- Samples sent by freight will not be received at the loading dock of the Gordon Persons Building.
- Pallets of boxes containing samples must be hand delivered to P-305.

For further instructions, please contact Cindy Gillespie, Office of Operations (334) 694-4606

PACKING INSTRUCTIONS FOR ALABAMA STATE DEPARTMENT OF EDUCATION SAMPLES

There are no set requirements for packing samples for delivery to the Alabama State Department of Education. However, keep in mind that your representatives will be responsible for moving and unpacking boxes from the hall on Floor 3 of the Gordon Persons Building to the adjacent room where samples will be displayed. It is suggested, therefore, that you label the boxes clearly and keep the weight of boxes between 25 to 50 lbs. Representatives will be responsible for breaking boxes down, so they are flat for proper disposal. Shelving dates are from Monday, June 27 - Thursday, June 30, 2022.
2022-2023 STATE TEXTBOOK ADOPTION TIMELINE:
CAREER & TECHNICAL EDUCATION

Clusters: Architecture and Construction, Information Technology and Transportation, Distribution and Logistics

March 23, 2022    Email Bid Packet to Publishers
April 6, 2022     Intent to Bid Form/Registration of Representatives of Publishers Due to ALSDE
April 27, 2022    Remaining Bid Forms Due to ALSDE
June 22, 2022    Orientation for Committee Members (Face-to-Face)
June 24, 2022    Textbooks Due to ALSDE
June 27-30, 2022 Publisher Shelving Date
July 1, 2022      Textbook Samples Due to Committee Members/Library Sites
July 5-8, 2022    Publisher Presentations (Participation is not daily for committee members)
July 18, 2022    Deadline for Publishers to Withdraw Textbook Bid
July 19-21, 2022 Committee Review Session (Face-to-Face)
August 3-4, 2022 Committee Review Session (Face-to-Face)
August 23-25, 2022 Committee Review Session (Hybrid)
September 13, 2022 Public Hearing (GPB Auditorium)
September 13-15, 2022 Committee Review Session (Hybrid)
October 13, 2022  Alabama State Board of Education Work Session Resolution to Receive Textbook Recommendations (unofficial)
November 10, 2022 Alabama State Board of Education Meeting:
• Receive Textbook Recommendations/ Set Formal Public Examination Period (30)
• Alabama State Board of Education Work Session: Committee Chairperson
• Presents Overview of Textbooks Adoption Selection Process/Final Resolution
December 8, 2022  Alabama State Board of Education Meeting:
Final Adoption of Textbook Recommendations (Resolution)
January 9, 2023   State Textbook Contracts Due to the Alabama State Department of Education
2022-2023 TEXTBOOK ADOPTION

STATEMENT OF ANCILLARY MATERIALS PROVIDED AT NO CHARGE TO ALABAMA SCHOOL SYSTEMS

It is hereby certified that from this date forward through the duration of the proposed contract period (June 1, 2023, through May 31, 2029), the same free or discounted ancillary items and/or services offered to any local board of education or any public school shall be offered to all Alabama local boards of education or schools under the same or similar circumstances.

This statement is a part of the official bid and shall be made a part of the contract with the state of Alabama if said bid is accepted.

Signature: ________________________________

Publisher: ________________________________

Date: ________________________________

Sworn to and subscribed before me this

_____ day of ____________ 20 ____ .

____________________________________

My commission expires ____________
ALABAMA STATE DEPARTMENT OF EDUCATION

SAMPLING INSTRUCTIONS – 2022-2023 ADOPTION

Alabama State Department of Education (Please See Shipping Instructions)

*Traditional Textbook Programs:*
Two student textbooks
One student module (kit-based programs)
One teacher edition
One copy of other items bid such as kits,* big books, workbooks, tests, etc.
Do not send any item(s) not bid with a state contract price.

*Technology-Based Programs:*
One copy of entire program, including student, teacher, and accompanying materials bid. If the program comes in more than one format, send all formats.

State Textbook Committee (Upon Request Only – Member Preference)

*Traditional Textbook Programs:*
One student textbook
One student module (kit-based programs)
One teacher edition
One copy of ancillary items such as workbooks, tests, etc.
Do not send any item(s) not bid with a state contract price.

*Technology-Based Programs:*
One copy of student material. If the program comes in more than one format and each format is identical, send the easiest format to review.

Library Sites

*Traditional Textbook Programs:*
One student textbook
One student module (kit-based programs) to all library sites.
Do not send any item(s) not bid with a state contract price.

*Technology-Based Programs:*
One copy of student material. If the program comes in more than one format and each format is identical, send the easiest format to review.

*For kits that accompany a textbook, samplers will be accepted. If kits are duplicated from grade to grade, please send only one kit. If further clarification is needed, please contact the State Textbook Office at telephone number (334) 694-4768 or by email at cajones@alsde.edu.
ALABAMA STATE DEPARTMENT OF EDUCATION

INSTRUCTIONS FOR COMPLETING BID FORM – 2022-2023

BID FORM COVER SHEET

The BID FORM COVER SHEET is in Microsoft Word 2019. A hard copy should be printed, signed, notarized, and included with the hard copy of the TEXTBOOKS AND ACCOMPANYING MATERIALS.

TEXTBOOKS AND ACCOMPANYING MATERIALS

The TEXTBOOKS AND ACCOMPANYING MATERIALS portion of the bid form is for listing the item(s) that you are bidding for state contract price for six years. The form provided is in Microsoft Excel 2019. The font used for text entered is Arial. There are separate sheets for submitting for comprehensive and supplementary materials. Textbooks/programs should be bid in the best subject area one time only. Please enter the titles bid on the proper sheet. Pages will break automatically, and the subject area and headings will repeat at the top of the page when printed. Hard page breaks may be inserted where desired. Please do not change margin settings or width of columns.

The series (if applicable) should be entered on the first line in normal title case. The title should then be entered two lines below the series in ALL CAPS. If the title of a textbook is longer than the space provided, please increase the height of that particular row. This may be done by selecting the row, going to format, then to row height, and adjusting accordingly. One line is already adjusted to a row height of 18. Two lines should be adjusted to a row height of 32, three lines to 44, four lines to 56, and five lines to 68. Please keep the title in one cell.

If you are submitting several titles for one of these subject areas which are not part of a series, you may list them on one page.

List below the title any accompanying workbooks, teacher editions, etc. in lower title case and indent with the increase indent feature of EXCEL. Please remember to provide all information requested for each of these items. If an item accompanies two books or more, list under the last title. Important: Please do not list any textbook or item more than one time.

Technology-based programs and items should be submitted in the same manner as a textbook.

ISBN-10 or ISBN-13 may be used. The space allowed will accommodate both. If an ISBN is not available, the number may be submitted at a later date.

STATEMENT OF ANCILLARY MATERIALS

This statement is a part of the official bid and shall be made a part of the contract with the state of Alabama if said bid is accepted. Failure to include this properly completed form by the bid deadline will result in your bid not being accepted.

PLEASE MAKE YOUR BID FORM AS CLEAR AS POSSIBLE
ALABAMA STATE DEPARTMENT OF EDUCATION
DEADLINES AND REGULATIONS
2022-2023 TEXTBOOK ADOPTION

1. **INTENT TO BID FORM AND REGISTRATION OF REPRESENTATIVES OF PUBLISHER (FORM T-1) - DEADLINE IS 5 P.M. (CST), APRIL 6, 2022.** Forms shall be submitted electronically to Dr. Carolyn Jones at textbooks@alsde.edu. Every person representing a publisher in any capacity during this adoption shall be listed on FORM T1.

2. **ALL BID FORMS - DEADLINE IS 5 P.M. (CST), APRIL 27, 2022.**

   Bids shall be submitted electronically to Dr. Carolyn Jones at textbooks@alsde.edu marked “OFFICIAL BID FOR FURNISHING TEXTBOOKS FOR USE IN THE PUBLIC SCHOOLS OF ALABAMA.” The forms are as follows:

   - Bid Form - Cover Sheet
   - Bid Form - Textbooks and Accompanying Materials
   - Bid Form - Statement of Ancillary Materials

   Instructions for completing each form are enclosed. Each form must be provided as part of the bid package. **Failure to include all properly completed forms by the bid deadline will result in your bid not being accepted.**

3. **DEPOSIT WITH STATE TREASURER, FORM T-2 AND FORM W-9 – RECEIPT OF DELIVERY DEADLINE IS APRIL 6, 2022.**

   The law requires that each publisher deposit with the State Treasurer a sum of money in the amount of $500 for each textbook or series offered for adoption. However, the maximum deposit shall not exceed $2500. **The check may be a company check, cashier’s check, or certified check and should be made payable to the Alabama State Department of Education (ALSDE).** Please mail check, FORM T-2, BID DEPOSIT FORM, to the State Superintendent of Education, c/o State Textbook Office, Alabama State Department of Education, Post Office Box 302101, Montgomery, AL 36130-2101 (Street Address: Room 3345, Gordon Persons Building, 50 North Ripley Street, Montgomery, AL 36104-3833).

   **Please note procedures:**

   1. Checks will be deposited to an account with the State Treasurer by the ALSDE.

   2. Deposit of unsuccessful bidder will be refunded promptly upon rejection of bid with issuance of a state warrant (check) for the deposit amount.

   3. Deposit of successful bidder will be held pending the execution of contract and required bond. It will be forfeited to the Alabama State Department of Education as the law directs should the bidder fail or refuse to execute contract and required bond. When a
fully executed contract has been completed, a warrant (check) for the deposit amount will be issued back to the publisher.

4. Publishers must submit a Form W-9, Request for Taxpayer Identification Number and Certification. This form is available at the following link: Vendors Self Registration.

4. **OFFICIAL COPIES OF TEXTBOOKS SUBMITTED TO ALSDE - DEADLINE FOR RECEIPTS 5 P.M. (CST), JUNE 24, 2022.**

_Two student editions and one teacher edition_ of each textbook submitted for adoption should be filed with the State Superintendent of Education with the identification “OFFICIAL COPY OF TEXTBOOK SUBMITTED FOR ADOPTION” on the outside cover. One sample of each workbook, big book, and/or teaching aid on which a bid is made should also be filed. Page proofs _will not_ be accepted. Do _not_ send any textbook(s) or accompanying material(s) to the Alabama State Department of Education that have not been bid as a state contract price item.

**NOTE:** Each company will be required to send a representative to Montgomery to unbox and shelve samples during the week of **June 27, 2022.** Sample Textbooks must be _delivered_ to 50. N. Ripley St. P-305, Montgomery, AL 36104

5. **OFFICIAL COPIES TO MEMBERS OF THE STATE TEXTBOOK COMMITTEE – DEADLINE FOR RECEIPT IS 5 P.M. (CST), JULY 1, 2022.**

Sample copies of textbooks and accompanying materials bid for adoption _could_ be required by each of the 23 State Textbook Committee members. The number of samples to be shipped will be dependent on committee member preference. Official samples and a copy of the alignment to Alabama Course of Study Standards must be received no later than 5 p.m. (CST), on **July 1, 2022.** Page proofs _will not_ be accepted. Be sure to follow the enclosed directives for packing samples. Do _not_ send any textbook(s) or student item(s) to committee members that have not been bid as a state contract price item. _Note:_ If the final textbook is not available, a reviewable format may be submitted. Examples of acceptable reviewable formats are manuscripts in bound book form, manuscript on CD, or online viewable content. Final format is due the week of the assigned publisher hearing date.

6. **OFFICIAL COPIES FOR PUBLIC VIEWING (LIBRARY SITES) - DEADLINE FOR RECEIPT IS 5 P.M. (CST), JULY 1, 2022.**

_One student edition_ of each textbook bid for adoption will be displayed in ten libraries for viewing by citizens in Alabama. A listing of the library sites may be located on our website at Instructional Services: Textbook: Publishers: Documents. Page proofs _will not_ be accepted. Official samples must be received no later than 5 p.m. (CST), on **July 1, 2022.**
Be sure to follow the enclosed directives for packing samples. Do not send any student textbook(s) or student items(s) that have not been bid as a state contract price item.

7. **ALIGNMENT TO THE COURSE OF STUDY STANDARDS—SUBMIT ONE HARD COPY TO THE ALSDE BY JUNE 24, 2022. THE SAME DAY SAMPLES ARE DUE TO THE ALSDE.**

Standards alignment forms from the Alabama State Department of Education will be provided to publishers which will require publishers to provide specific evidence of how and where the standards are addressed in the textbook. The textbook committee reviewers may use the standards alignment forms to determine the degree to which content found in each textbook is aligned in thoroughness and accuracy to the standards.

8. **OFFICIAL MINIMUM MANUFACTURING STANDARDS AND SPECIFICATIONS FOR TEXTBOOKS DEADLINE IS JUNE 24, 2022.**

Textbooks offered for adoption shall meet or exceed the Official Minimum Manufacturing Standards and Specifications for Textbooks as set forth by the National Association of State Textbook Administrators.

A properly executed copy of FORM B, STATEMENT OF PUBLISHER SUBMITTING BOOKS FOR ADOPTION AND WARRANTY OF PUBLISHER, and/or FORM M, STATEMENT OF PUBLISHER SUBMITTING ELECTRONIC MEDIA FOR ADOPTION, must be sent to the State Superintendent of Education, c/o State Textbook Office, Alabama State Department of Education, Post Office Box 302101, Montgomery, AL 36130-2101. (Street Address: Room 3345, Gordon Persons Building, 50 North Ripley Street, Montgomery, AL 36104-3833). The required form(s) may be located by assessing the following link: https://www.alabamaachieves.org/content-areas-specialty/textbook-adoption-and-procurement/ FORM B is not desired at this time for workbooks.

9. **FINAL DATE FOR WITHDRAWAL OF TEXTBOOK BID – DEADLINE IS JULY 18, 2022.**

The final date for withdrawal of a textbook bid for adoption is **July 18, 2022**. An exception to this regulation can be made only if the publisher can provide a valid reason for withdrawal and certifies that the textbook will not be marketed in Alabama..

11. **DATE FOR SUBMISSION OF NATIONAL INSTRUCTIONAL MATERIALS ACCESSIBILITY STANDARD (NIMAS) – DEADLINE IS JANUARY 9, 2023.**

Alabama has chosen to “opt in” and adopt the National Instructional Materials Accessibility Standard (NIMAS). Therefore, publishers will be required to submit textbooks and related core curriculum materials to the National Instructional Materials Access Center (NIMAC) as a NIMAS-conformant file set.

For the purpose of NIMAS, a **textbook** is defined as the printed tool of instruction used in the classroom and **related core materials** are printed materials, other than textbooks, designed for use by students in the classroom in conjunction with a textbook. Please note
that a statement has been added to the state textbook contract (see Item Number 12). The deadline for submitting NIMAS files to NIMAC is **January 9, 2023**, the same date the signed state textbook contract will be due.

12. **STATE TEXTBOOK CONTRACT.**

If textbooks bid by your company are adopted by the State Board of Education, your company will be required to sign the original contract and provide a $5,000 performance bond. Please note that a statement regarding NIMAS has been added to the contract. The signed state contract will be due on **January 9, 2023**. **No changes to the terms of the contract will be permitted.**

13. **OFFICIAL EXAMINATION COPIES TO LOCAL BOARDS OF EDUCATION.**

Successful bidders shall furnish all county and city boards of education with a minimum of one sample copy of each textbook adopted by the State Board of Education for use in evaluation by local textbook committees for local adoption by each school system.

14. **STATE TEXTBOOK LAW.**

A copy of the State Textbook Law, *Code of Alabama, 1975*, §16-36-60 through §16-36-70, which became effective on July 1, 1998, is available upon request from the State Textbook Office, or you may access it by going to the Alabama Legislature’s Web site ([www.legislature.state.al.us](http://www.legislature.state.al.us)).