Annual Webinar Training Series: PAID LUNCH EQUITY

Overview of PLE and Guidelines for the USDA PLE Tool





BREAK for a PLATE SCHOOLS

Learning Code

Event Name: Paid Lunch Equity Presentation Event Date: June 4, 2024 Hours: 1.5 Professional Learning Code: 3350

ALSDE Child Nutrition Programs



Overview of Paid Lunch Equity (PLE)

PLE Requirements for SFAs

Who is Not Required to Complete the PLE Tool?

USDA's Yearly Target Price

PLE Exemption Form for SY 2024-2025

Completing the PLE Tool for SY 2024-2025

Completing the SY 2024-2025 Report

Questions

Paid Lunch Equity

Requirements & PLE Tool

AGENDA

Paid Lunch Equity:

Overview of PLE and Guidelines for USDA PLE Tool

Overview of Paid Lunch Equity (PLE)

Why is this important to Child Nutrition Programs?

SFAs participating in the National School Lunch Program (NSLP) must ensure that sufficient funds are provided to the non-profit school food service account for meals served to students not eligible for free or reducedprice meals. This requirement may be met through the prices charged for "paid" meals or through non-Federal sources provided to the non-profit school food service account.



SFAs must complete the Paid Lunch Equity (PLE) Tool for all meals served in the Child Nutrition Program.

USDA's PLE Provision ensures that:

- Schools are not charging less for school meals than it costs to produce the meal.
- Federal funds intended for free and reducedprice lunches are not subsidizing paid student meals.
- Schools have funding available to support serving nutritious meals to all students.



Section 205 of the Healthy, Hunger-Free Kids Act of 2010 requires School Food Authorities (SFAs) participating in the National School Lunch Program (NSLP) to provide the same level of financial support for lunches served to students who are not eligible for free or reduced-price lunches (i.e., paid lunches) as for lunches served to students eligible for free lunches.

PLE Requirements for SFA's

Who is not required to complete the Annual PLE Tool?

All SFAs, regardless of current lunch prices, must annually review their paid lunch prices to ensure compliance with the paid lunch equity requirement using the current year USDA Paid Lunch Equity (PLE) Tool. However, some SFAs are <u>NOT Required</u> to complete the Annual PLE Tool.

EXCEPTIONS

SFAs operating the Community Eligibility Provision (CEP) district wide (100% of the schools) and non-pricing programs for lunch (i.e., Provision 2, RCCIs without day students, etc.) do not have to complete the PLE Tool.

Exception

to, the

SFAs operating CEP and other non-pricing programs for only some schools must still complete the PLE Tool. The tool will be completed using only the paid lunch prices and meals served in schools that are pricing.

PLE Requirements for SFA's

What are the annual requirements for USDA?

The PLE Tool must be completed annually by SFAs that are charging for student meals to determine if they are required to raise lunch prices unless there is an exemption.

Whether you are required to or choose to complete the PLE Tool, please maintain it for record retention. Best practice is to keep the completed PLE Tool on file for at least five to seven (5-7) years. If you are a pricing district, you will be asked to produce this information during an Administrative Review (AR). Important Information for SY 2024-2025:

- Any SFA with a positive or zero balance in its nonprofit school food service account as of June 30, 2023, is exempt from the PLE pricing requirements found at 7 CFR 210.14(e) for school year (SY) 2024-25. SFAs will be required to opt-in for the exemption, as well as provide proof of a positive balance in their NSFSA.
- SFAs that had a negative balance in the nonprofit school food service account as of June 30, 2023, must follow PLE requirements according to 7 CFR 210.14(e) when establishing their paid lunch prices for SY 24-25.

PLE Requirements for SFA's

Submitting the PLE Exemption Form for SY 2023-2024

PLE Exemption Form SY2025 and Attestation of Positive Operating Balance 6/30/2023

Submit Exemption Form by 5/31/24

For SY 2024-2025, SFAs with a positive or zero balance in the nonprofit school food service account as of June 30, 2023, are exempt from PLE pricing requirements found at 7 CFR 210.14(e). Please complete and submit this form if the SFA does not plan to raise school meal prices for SY2025.

If you choose to apply for a PLE Exemption for SY 2024-2025, please note that the ALSDE will not send out separate approval letters to SFAs. The completed Microsoft Form will serve as the SFA's approval documentation.

Eligible SFAs must complete the "Paid Lunch Equity (PLE) Exemption Form" to opt-in for the PLE exemption for SY 2023-2024. This form was due on May 31, 2024. This was done through Microsoft Forms.

- SFAs Should retain a copy of the documentation of file.
- If the balance sheet has a negative balance as of June 30, 2023, the SFA does not qualify for an exemption and must follow PLE Pricing Requirements for SY 2024-2025.

USDA Yearly Target Price

How the Weighted Average Price Requirement is Calculated

MEAL	SCHOOL PROGRAMS MEAL, SNACK AND MILK PAYMENTS TO STATES AND SCHOOL FOOD AUTHORITIES										
Expressed in Dollars or Fractions Thereof Effective from: July 1, 2023 - June 30, 2024											
NATIONAL SCHOOL LUNCH PROGRAM ¹		LESS THAN 60%	LESS THAN 60% + 8 cents ²	60% OR MORE	60% or MORE+ 8 cents ²	MAXIMUM RATE	MAXIMUM RATE + 8 cents ²				
	PAID	0.40	0.48	0.42	0.50	0.48	0.56				
CONTIGUOUS STATES	REDUCED PRICE	3.85	3.93	3.87	3.95	4.02	4.10				
	FREE	4.25	4.33	4.27	4.35	4.42	4.50				
	DATD	0.66	0.74	0.60	0.76	0.76	0.94				

The annual PLE requirement or target price is based on the difference between the reimbursement rate for free meals and the reimbursement rate for paid meals for the previous school year. The information from the lowest reimbursement category (less than 60%) is utilized.

Example:

*Reimbursement for free meal (SY23-24) \$4.25 Reimbursement for paid meal (SY23-24) -\$ 0.40

SY23-24 Weighted Average Price \$3.85

*The paid price requirement changes annually dependent on the reimbursement rates for school meals set by the federal government each year.

USDA Yearly Target Price

How the Weighted Average Price Requirement is Calculated

Example:

*Reimbursement for free meal (SY23-24) \$4.25 Reimbursement for paid meal (SY23-24) -\$ 0.40

SY23-24 Weighted Average Price \$3.85

When the average paid lunch price is less than the weighted average price (target price), the SFA must take action by:

- Increasing the prices charged for paid lunch meals (max of \$0.10), or;
- Providing non-Federal funding sources to the non-profit school food service account.
- Increasing prices and contributing nonfederal funds.

Non-Federal sources may include:

- Per-meal, non-federal reimbursement for any paid meal
- Any funds provided by organizations for any paid meal (Community Groups, PTO/PTA, etc.)
- Any proportion attributable to paid meals from direct payments made from school district funds to support lunch service (unpaid meal charges account)



SFA NAME: [TYPE SFA NAME HERE]

Paid Lunch Equity Tool for School Year 2024-2025 Instructions

The Paid Lunch Equity (PLE) Tool was created to help School Food Authorities (SFAs) calculate their new weighted average price requirement for the school year (SY) and determine what price increase is needed to meet the requirement. There are three methods for how SFAs can meet the requirement and the tool assists with making calculations based on the method chosen. This version of the PLE Tool only applies to SY 2024-2025 as a new version of the PLE Tool will b issued for SY 2025-26.

The SY 2024-25 PLE Tool consists of 8 tabs:

Tab 1: Guidance

Tab 2: Instructions

Tab 3: SY 24-25 Requirement Calculator

Tab 4: SY 24-25 Price Raise Calculator

Tab 5: SY 24-25 Non-Federal Calculator

Tab 6: SY 24-25 Split Calculator

Tab 7: SY 24-25 Report

Tab 8: SY 10-11 Price Calculator

SFAs will follow the specific instructions pertaining to the method they choose to meet the requirement and only use the calculator (tab) that corresponds to that method.

Reminders:

• The PLE Tool calculates the weighted average of all student paid lunch prices charged in the SFA.

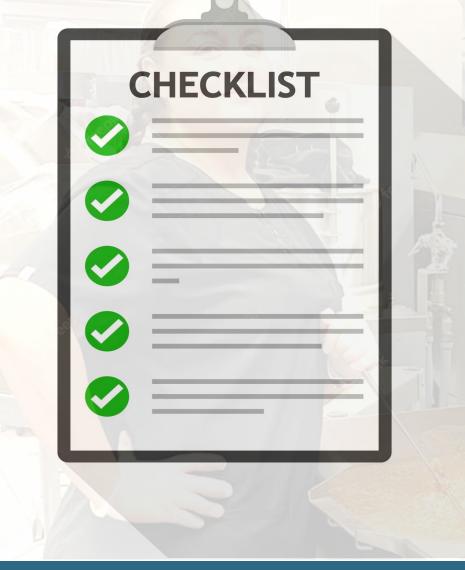
 The maximum annual average price increase required will not exceed 10 cents. This may lead to some shortfall being carried over to the next school year as some SFAs will not be required to raise their weighted average price or contribute revenue from non-Federal sources to the nonprofit food service account due to this 10 cents cap.

Depending on where the SFA is relative to the Weighted Average Price Requirement for SY 2024-25, a contribution less than 10 cents may be required.

Completing the PLE Tool

Steps and Information Needed to Complete the PLE Tool





Data Needed

To complete the PLE Tool, SFAs will need to gather the following information:

- Current school year unrounded price requirement
- All paid student lunch prices for October of current school year for all schools
- Number of paid student lunches served associated with each paid student lunch price in October of current school year for all schools



SFAs may use the prices they last charged students as the basis for their SY 2024-2025 paid lunch price calculation, even if those prices were charged during a year the SFA was not required to comply with PLE requirements. For example, SFAs that received flexibility under the PLE waiver during SY 2023-2024 may use prices charged during SY 2023-2024 to determine their PLE requirement for SY 2024-2025.

Paid Lunch Equity

Requirements & PLE Tool

SmartTips for PLE

- The best way to find information on the number of paid meal prices for October 2023 the SFA will review its site data claim for Program Year 2024, October 2023. The SFA will retrieve information for PAID meal LUNCH prices only.
- You can retrieve paid lunch meal pricing information from the Online Agreement. You would go to the Policy Checklist and go to Program Year 2024.
- SFAs do not have to complete a PLE Tool for each school. In the PLE Tool, the SFA will enter the combined paid meal prices for each paid lunch meal price for October 2023. The PLE Tool will automatically average these prices to calculate the average weighted meal price.

Checking Paid Lunch Equity Requirements – SY 2023-24 Unrounded Price Requirement

Download the Paid Lunch Equity (PLE) Tool for SY 2024-2025.

You may have to use the Zoom feature in the bottom right corner of the spreadsheet to enlarge the form.

□ Enter the SFA Name at the top of the form (Instructions tab).

 Locate the PLE Tool for
 the previous
 year and click
 on the "SY
 2023-24
 REPORT" tab
 on the
 spreadsheet.

SY 2023-24 Weighted Average Pricing Report

This report assists in tracking the pricing requirements and amounts carried forward for SY 2023-2024. Information on this report is used to determine the SY 2023-24 weighted average price requirements. Please print and keep in records.

NOTE: If information is changed in the tool, the report contents will change.

Section 1: SY 2023-24 Weighted Average Paid Price Requirements

A. SY 2023-24 Weighted Average Price Requirement*:	
*This price will be entered into the SY 2024-25 tool to determine the SY 2024-25 weighted average price requirements	\$3.19
B. Optional Price ROUNDED DOWN to nearest \$0.05 cents:	

Section 2: Amounts Carried Forward to SY 2024-25

For Step 1, you will need to enter the SY 2023-24 Unrounded Price Requirement in the box below (found on the Unrounded Requirement Finder tab).

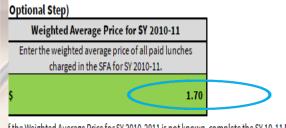
SFA NAME: Channel City School District SY 24- 5 Weighted Average Price Requirement Step 1 The weighted average price is based on adjusting the SY 2023-24 price requirement by the 2% rate increase Weighted Average Price Requirement Unrounded Price Requirement for SY 2023-24 Weighted Average Price Requirement for SY 2023-24 Weighted Average Price Requirement for SY 2023-24 Weighted Average Price Requirement for SY 2023-24 Veighted Average Price Requirement for SY 2023-24 Veighted Average Price Requirement for SY 2024-25 Price IB30 of the Annual Unrounded Requirement Finder 3.19 \$ 3.52

SFA will have to gather information from the Schedule A and Site Data form to complete the table.

Checking Paid Lunch Equity Requirements – No Unrounded Price

Annual Unrounded Requirement Finder

Only used when the Unrounded Price Requirement for SY 2023-24 or the most recent school year is not known.



f the Weighted Average Price for SY 2010-2011 is not known, complete the SY 10-11 Price Calculator to obtain this value.

3Y 10-11 Price Calculator

'he Unrounded Price Requirement for SY 2023-2024 will be based on the price requirements for SY 2011-2012 to SY 2022-2023.

	Unrounded Price R	equirement to the	
Previous School Years	neare	st cent	
2011-2012	\$	1.75	
2012-2013	\$	1.82	
2013-2014	\$	1.91	
2014-2015	\$	1.99	
2015-2016	\$	2.07	
2016-2017	\$	2.17	
2017-2018	\$	2.27	
2018-2019	\$	2.37	
2019-2020	\$	2.48	
2020-2021	\$	2.60	
2021-2022	\$	2.73	
2022-2023	\$	2.89	
2023-2024	\$	3.16	Enter this value into cel

SFA NAME: Channel City School District

(Optional Step)

SY 2010-11 Weighted Average Price Calculator

Enter the number of paid lunches sold in October 2010 with their associated prices.

	Number of Paid Lunches	Paid Lunch Price	Monthly Revenue	Weighted Average Price for SY 2010-11
1	1,000	\$ 1.70	\$ 1,700.00	
2			\$ -	
3			\$ -	
4			\$ -	
5			\$ -	
6			\$ -	
7			\$ -	
8			\$ -	2
9			\$ -	
10			\$ -	
Total	1,000		\$ 1,700.0	\$ 1.70

Annual Unrounded Requirement Finder

- When you click on the link, it will take you to the "SY 2010-2011 Weighted Average Price Calculator".
- □ You will need the following information to complete this table:
 - □ The number of paid lunches served for the month of October 2010.
 - □ The different lunch prices charged for each type of lunch meal served.

Pricing Information for October 2010

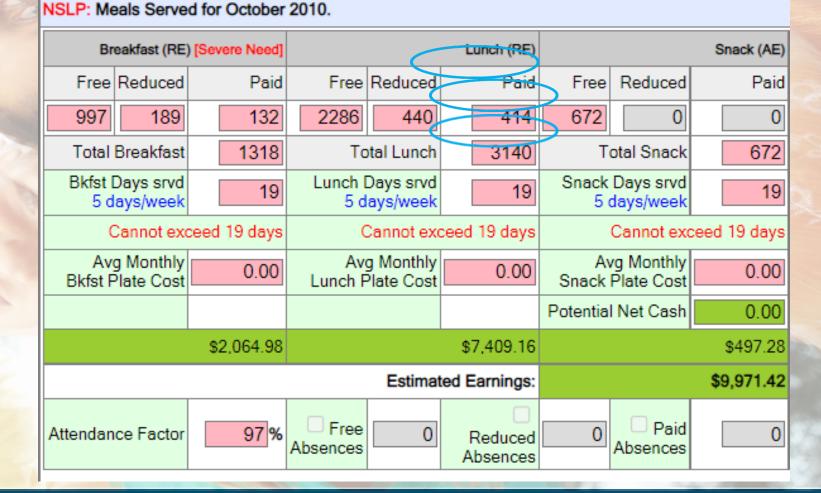
- Log into your online application to collect data for October 2010.
 - 1. Go to your Schedule A.
 - 2. Change Program Year to 2011.
 - 3. Record paid lunch meal prices for the Elementary, Middle, and High Schools.
 - You will need this information for the SY 2010-2011 Weighted Average Price Calculator.

rogram Year: 2011 [July 2010 -	June 2011] Change Progr	m rear : 2011 V Pevision: 5	Approve
	Meal Charge Info Site Meals Info	Review Print	
	Schedule A: Meal Charge In		
chools, for Reduced and Full p	wing meal charge information, Student Breakfast, Lu price meals, as well as Employee, Contract and Othe s (,). Enter decimal places to specify cents.		
tudent Breakfast Charges			
Туре	Reduced Price (<= 0.30)	Full Price	
1. Elementary	0.3000	1.0000	
2. Middle	0.3000	1.0000	
3. High	0.3000	1.0000	
Student Lunch Charges			
Туре	Reduced Price (<= 0.40)	Full Price	
4. Elementary	0.4000	1.5000	
5. Middle	0.4000	1.7500	
6. High	0.4000	1.7500	
Other Meal Charges			
Туре	Breakfast	Lunch	
7. Visitor - Child	1.0000	1.7500	
8. Visitor - Adult	1.5000	2.7500	
9. Employee	1.5000	2.5000	

School Lunch Meals Data for October 2010

□ Log into your online application to collect data for October 2010.

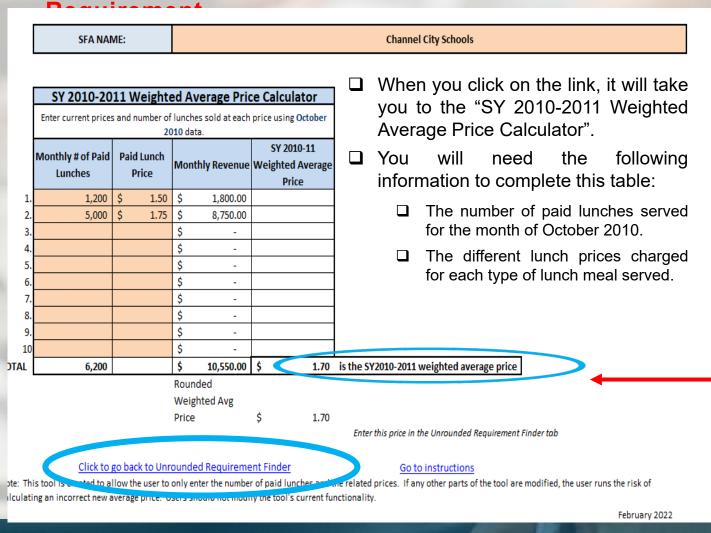
- 1. Go to Site Data Claim.
- 2. Go to Program Year 2011.
- 3. Go to October 2010.
- 4. Collect number of paid meals for <u>each type of school site</u>.
 - Be sure to record type of school and number of paid student lunch meals.
- 5. You will need this information for the SY 2010-2011 Weighted Average Price Calculator.

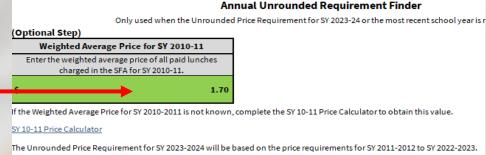


Completing the PLE Tool SFA will have to gather information from the schedule A and Site Data form to complete the table.

SFA will have to gather information from the

Checking Paid Lunch Equity Requirements – No Unrounded Price





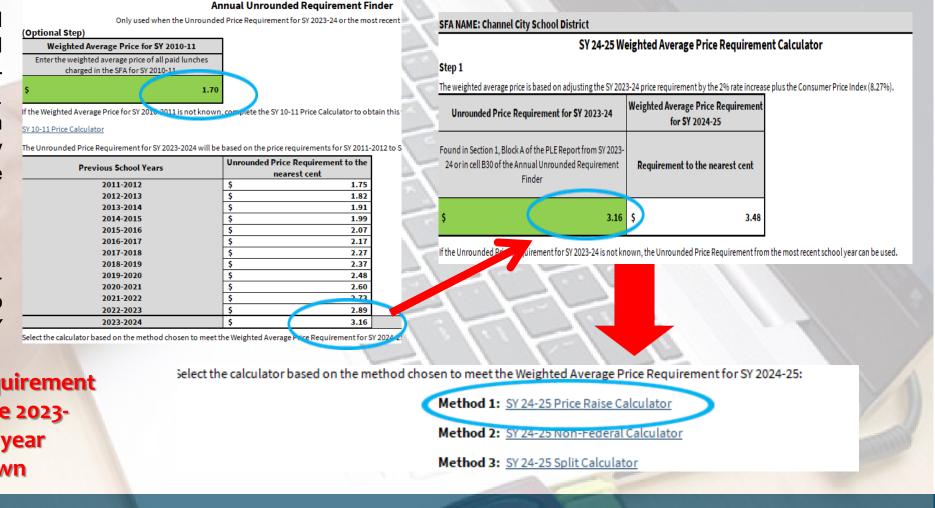
Previous School Years	Unrounded Price Requirement to the
Frevious School Tears	nearest cent
2011-2012	\$ 1.75
2012-2013	\$ 1.82
2013-2014	\$ 1.91
2014-2015	\$ 1.99
2015-2016	\$ 2.07
2016-2017	\$ 2.17
2017-2018	\$ 2.27
2018-2019	\$ 2.37
2019-2020	\$ 2.48
2020-2021	\$ 2.60
2021-2022	\$ 2.73
2022-2023	\$ 2.89
2023-2024	\$ 3.16

Select the calculator based on the method chosen to meet the Weighted Average Price Requirement for SY 2024-25:

Checking Paid Lunch Equity Requirements – No Unrounded Price Requirement

- Return to the "Unrounded Requirement Finder" tab and enter the calculated SY 2010-2011 weighted average price. When you enter this price in the form, it will automatically calculate the unrounded price requirement
- You will need the 2023-2024 weighted average price to complete your PLE Tool for SY 2024-2025.

The Annual Unrounded Requirement Finder is only used when the 2023-2024 or most recent school year unrounded price is not known



Checking Paid Lunch Equity Requirements

Step 1

SFA will have to gather information from the Schedule A and Site Data form to complete the table.

- Click on the link to go to the "SY 2024-25 Price Raise Calculator" tab.
- You will need the following information to complete this table:
 - The number of paid lunches served for the month of October 2023 (Program Year 2024).
 - The different lunch prices charged for each type of lunch meal served.

Use the Pricing Estimation Calculator to achieve the required new weighted average price.

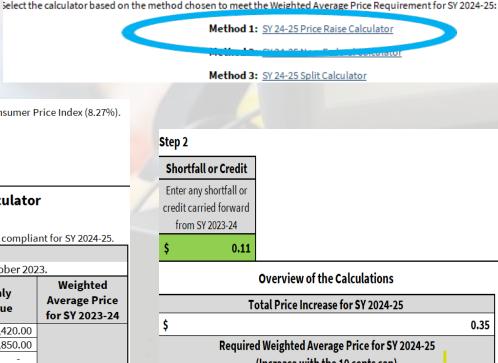
The prices are based on adjusting SY 2023-24 price requirement by the 2% rate increase plus the Consumer Price Index (8.27%).

SY 2024-25 Weighted Average Price RequirementRequirement to the
nearest centRequirement ROUNDED DOWN to
the nearest 5 cents\$3.52\$3.50

SY 2024-25 Price Raise Calculator

If the SY 2023-24 Weighted Average Price is equal to or above the target price of \$3.85 then the SFA is compliant for SY 2024-25.

SY 2023-24 Weighted Average Price Calculator												
Enter t	Enter the paid prices and number of paid lunches sold at each price for October 2023.											
	Number of Paid Lunches	Paid Lunch Prices		Monthly Revenue	Weighted Average Price for SY 2023-24							
1	1,200	\$ 2.85	\$	3,420.00								
2	3,500	\$ 3.10	\$	10,850.00								
3			\$	-								
4			\$	-								
5			\$	-								
6			\$	-								
7			\$	-								
8			\$	-								
9			\$	-								
10			\$	-								
Total	4,700		\$	14,270.00	\$ 3.04							



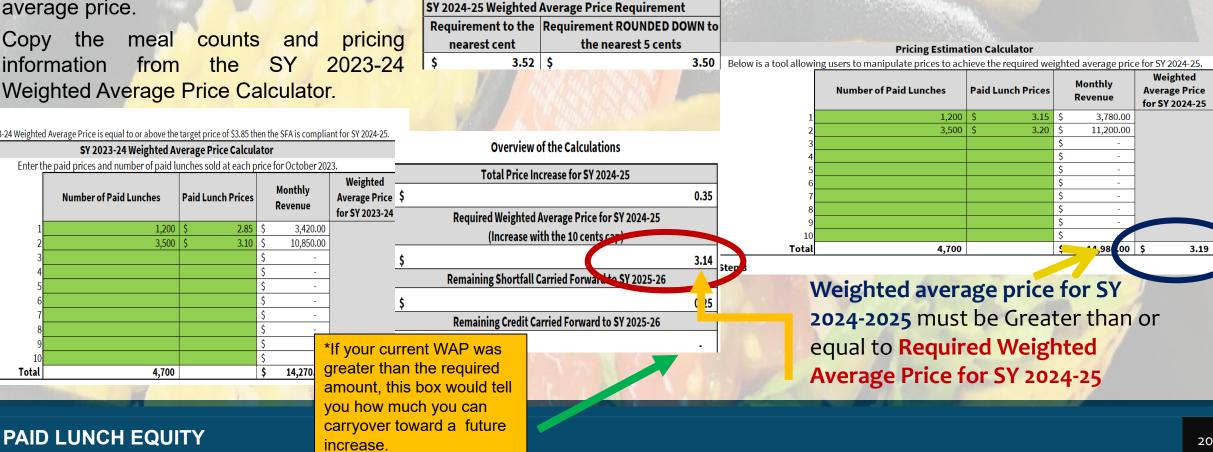
	(increase with the 10 tents cap)	
\$		3.14
	Remaining Shortfall Carried Forward to SY 2025-26	
\$		0.25
	Remaining Credit Carried Forward to SY 2025-26	
*		

20

Pricing Estimation Calculator

- □ Scroll down to the "Pricing Estimation Calculator" on the SY 24-25 Price Raise Calculator tab to manipulate lunch prices to achieve the required new weighted average price.
- Copy the meal counts and pricing information from the SY 2023-24 Weighted Average Price Calculator.

• Once you enter this information, you will be able to manipulate your prices until you achieve the required price.



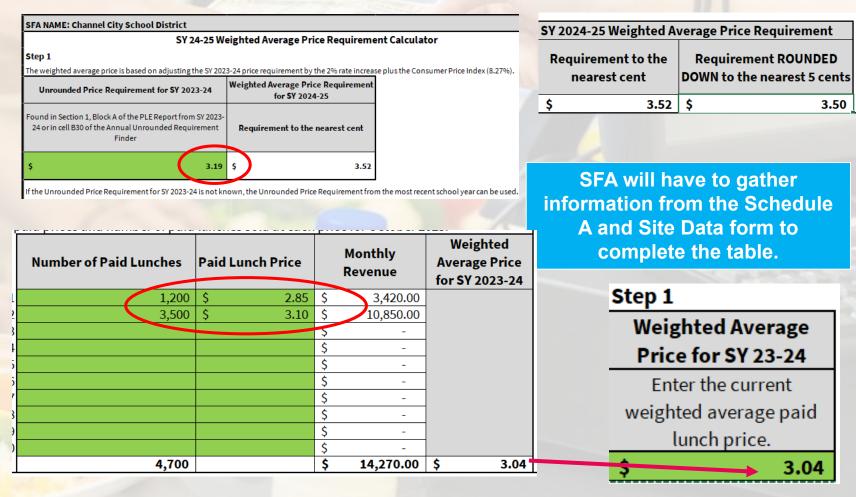
Step 1

Total

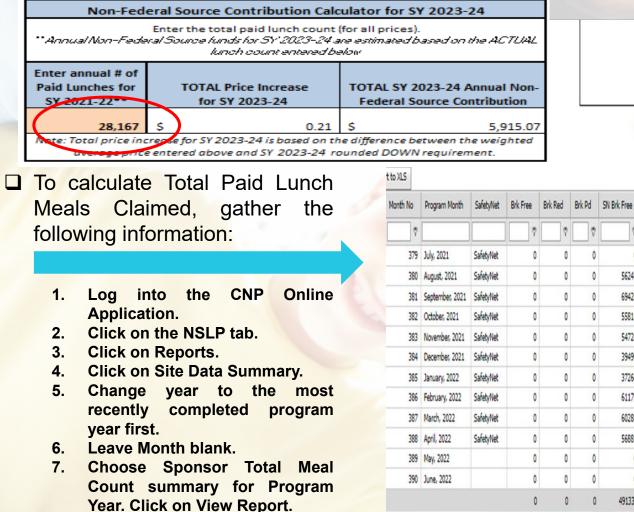
If the SY 2023-24 Weighted Average Price is equal to or above the target price of \$3.85 then the SFA is compliant for SY 2024-25.

Using the Non-Federal Contribution Calculator – Lunch Prices Are Not Increased

- Enter the SY 2023-24 Unrounded Price Requirement in the box below (found on the SY 24-25 Requirement Calculator Tab).
- If the current weighted average paid price is not known, use the SY 2023-2024 Weighted Average Price Calculator on the SY 24-25 Non-Federal Calculator.
- You will need the following information to complete this table:
 - □ The number of paid lunches served for the month of October 2023.
 - The different lunch prices charged for each type of lunch meal served.



Using the Non-Federal Contribution Calculator – Lunch Prices Are Not Increased



Choose Month	v	
Choose Report	Sponsor Total Meal Count Summary for Program Year	۷

Sponsor Total Meal Count Summary for Program Year (From Latest Approved Site Data Sheets)

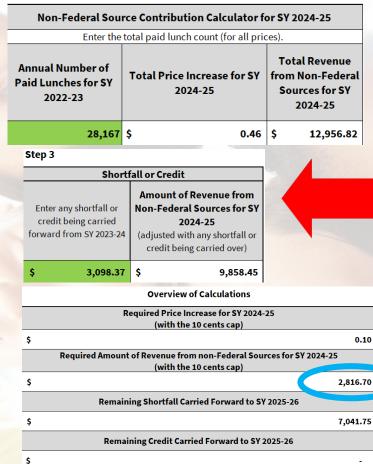
As of 5/17/2022 3:09:50 PM

Mea	Is Claimed, gather the	Month No	Program Month	SafetyNet	Brk Free	Brk Red	Brk Pd	SN Brk Free	SN Brk Red	SN Brk Pd	Lnch Free	Lnch Red	Lnch Pd	Ar Snk Free	N-Ar Snk Free	N-Ar Snk Red	N-Ar Snk Pd	SSO Brk Free	SSO Brk Pd	SSO SN Brk Free	SSO SN Brk Pd	SSO Lnch Free
	wing information:				9		\$	v	♥	•	9	9		7	\$	9		9				9
	J	379	July, 2021	SafetyNet	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1047	0	1451
		380	August, 2021	SafetyNet	0	0	0	56247	0	1985	101184	0	3132	1941	0	0	0	0	0	0	0	0
1.	Log into the CNP Online	381	September, 2021	SafetyNet	0	0	0	69428	0	2375	123781	0	3803	3229	0	0	0	0	0	0	0	0
	Application.	382	October, 2021	SafetyNet	0	0	0	55816	0	1856	100155	0	3113	3225	0	0	0	0	0	0	0	0
2.	Click on the NSLP tab.	383	November, 2021	SafetyNet	0	0	0	54728	0	1707	102301	0	3152	3696	0	0	0	0	0	0	0	0
3.	Click on Reports.	384	December, 2021	SafetyNet	0	0	0	39499	0	1225	75693	0	2395	2291	0	0	0	0	0	0	0	0
4.	Click on Site Data Summary.	385	January, 2022	SafetyNet	0	0	0	37268	0	1145	69952	0	2207	1843	0	0	0	0	0	0	0	0
5.	Change year to the most	386	February, 2022	SafetyNet	0	0	0	61179	0	1846	119117	0	3679	3598	0	0	0	0	0	0	0	0
	recently completed program	387	March, 2022	SafetyNet	0	0	0	60288	0	1838	114122	0	3505	3620	0	0	0	0	0	0	0	0
•	year first.	388	April, 2022	SafetyNet	0	0	0	56881	0	1681	105051	0	3181	2424	0	0	0	0	0	0	0	0
6.	Leave Month blank.	389	May, 2022		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7.	Choose Sponsor Total Meal	390	June, 2022		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Count summary for Program Year. Click on View Report.				0	0	0	491334	0	15659	911356	0	28167	25867	0	0	0	0	0	1047	C	1451

Using the Non-Federal Contribution Calculator – Lunch Prices Are Not Increased

- Enter credit or remaining Non-Federal Source Contribution from SY 23-24 PLE Report.
 - 1. If the box under "Annual Non-Federal Source Contribution Requirement for SY 2024-25" is blank, this means that no additional funds are needed to satisfy PLE requirements.
 - 2. The "SY 2024-25 Annual Non-Federal Source Contribution (with \$0.10 cap)" box is the actual required amount needed to satisfy PLE requirements for SY 2024-25.
 - a. Any amount that exceeds this amount will be carried forward to SY 2025-26.
 - b. his will cause a reduction in Non-Federal Source Contributions required for the next school year.

Step 2



If there was a credit or remaining Non-Federal Source Contribution from the SY 22-23 PLE Report, you would enter it in the green box.

> A credit or remaining contribution could reduce the total amount of Non-Federal Funds required.

Using the Split Calculator – Lunch Prices Increased/Contribution of Non-Federal Funds

Step 1

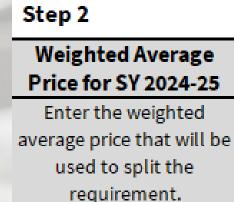
If the SY 2023-24 Weighted Average Price is equal to or above the target price of \$3.85 then the SFA is compliant for SY 2024-25.

SY 2023-24 Weighted Average Price Calculator										
Enter the paid prices and number of paid lunches sold at each price for October 2023.										
	Number of Paid Lunches	Paid Lunch Price		Monthly Revenue	Weighted Average Price for SY 2023-24					
1	1,200	\$ 2.85	\$	3,420.00						
2	3,500	\$3.10	\$	10,850.00						
3			\$	-						
4			\$	-						
5			\$	-						
6			\$	-						
7			\$	-						
8			\$	-						
9			\$	-						
10			\$	-						
Total	4,700		\$	14,270.00	\$ 3.04					
Total Price	Increase for SY 2024-25									
\$	0.46									
	Average Price for SY 2024-2025 with the 10 cents cap)									
\$	3.14									

Enter the paid prices and number of lunches sold at each price for October 2023

> SFA will have to gather information from the Schedule A and Site Data form to complete the table.

Using the Non-Federal Contribution Calculator – Lunch Prices Are Not Increased



\$

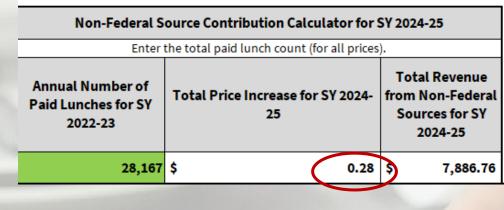
The price entered will affect the "Total remaining required Price Increase" as well as the "TOTAL SY 2024-25 Annual Non-Federal Source Contribution. Enter the price that you would like to charge for SY 2024-25 to assist in meeting the PLE Requirements.

and

Enter the total number of paid lunches for SY 2022-23.

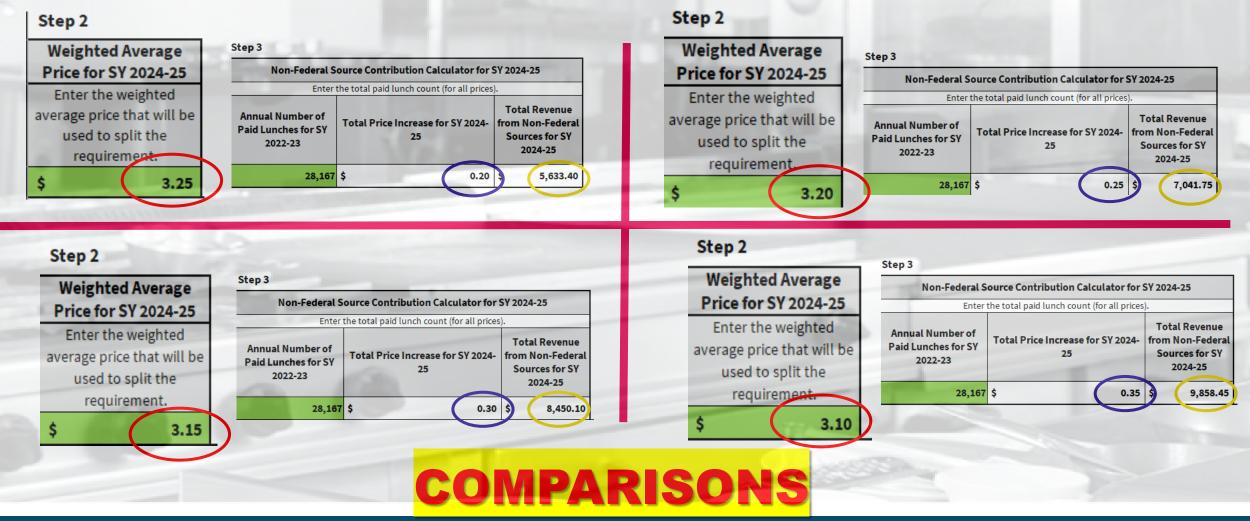
 The closer your new price increase is to the required price for SY 2023-24, the lower your Annual Non-Federal Source Contribution will be.

Step 3



3.22

Using the Split Calculator – Lunch Prices Increased/Contribution of Non-Federal Funds



SFA NAME: [TYPE SFA NAME HERE]

Paid Lunch Equity Report for SY 2024-2025

This report provides a summary of what calculations were conducted for SY 2024-25. It details the weighted average paid price requirement, the method SFAs chose to meet the requirement and any shortfall or credit that will need to carried forward to the next school year. When changes are made in the tool itself, the contents of this report will change accordingly. This report will be helpful to have when completing next year's PLE tool so it is recommended that SFAs print and keep this report in their records.

Section 1: SY 2024-25 Weighted Average Paid Price Requirements

A. Requirement to the nearest cent: This unrounded price will be entered into the SY 2025-26 tool to determine the SY 2025-26 weighted average price requirements	\$3.48
B. Requirement ROUNDED DOWN to the nearest 5 cents:	\$3.45

Section 2: Amounts Carried Forward to SY 2025-26

Select the method used to meet the requirement for SY 2024-25

Completing the Paid Lunch Equity (PLE) Tool

Completing the SY 2024-25 Report



SY 2024-25 Report & Schedule A Revisions

What are the last steps needed to complete the PLE Tool?

For this year, the PLE Tool is not required if an SFA have a positive or zero balance as of June 30, 2023.

Once the SFA has entered all of the necessary information for its chosen PLE Requirement method, the SFA must complete the SY 2023-24 Report tab.

- The SFA must select the SY 2023-24 method used to ensure sufficient funds are provided for PAID Lunches.
 - Increase SY 2024-25 weighted average price
 - Contribute Non-Federal Sources for SY 2024-25
 - Both (Split Calculator)
 - At or above equity
 - Exemption granted
- Remember, if you already charging \$3.85 per paid lunch meal, you are compliant.
- SFAs can increase their average paid meal prices by more than the maximum required amount.

FA NAME: Channel City School District	
Paid Lunch Equity Report for SY 2024-2025 This report provides a summary of what calculations were conducted for SY 2024-25. It details the weighted nethod SFAs chose to meet the requirement and any shortfall or credit that will need to carried forward to th nade in the tool itself, the contents of this report will change accordingly. This report will be helpful to have so it is recommended that SFAs print and keep this report in their record	ne next school year. When changes a when completing next year's PLE to
ection 1: SY 2024-25 Weighted Average Paid Price Requirements	
A. Requirement to the nearest cent: his unrounded price will be entered into the SY 2025-26 tool to determine the SY 2025-26 weighted average price requirements	\$3.52
B. Requirement ROUNDED DOWN to the nearest 5 cents:	\$3.50
ection 2: Amounts Carried Forward to SY 2025-26	
Select the method used to meet the requirement for SY 2024-25	
lethod 1: Raise the Weighted Average Price of Paid Lunches	•
Average Weighted Price Adjustments	
. Remaining Shortfall Carried Forward to SY 2025-26:	\$0.25
8. Remaining Credit Carried Forward to SY 2025-26:	\$0.00

This is the report required if the SFA decided to increase the average

average weighted prices for SY 2024-2025.

SFA must enter the new average weighted price for SY 2024-2025. (*Required* price increase with \$0.10 cap.)

SY 2024-25 Report & Schedule A Revisions

What are the last steps needed to complete the PLE Tool?

SFA NAME: Channel City School District

Account

Paid Lunch Equity Report for SY 2024-2025

This report provides a summary of what calculations were conducted for SY 2024-25. It details the weighted average paid price requirement, the method SFAs chose to meet the requirement and any shortfall or credit that will need to carried forward to the next school year. When changes are made in the tool itself, the contents of this report will change accordingly. This report will be helpful to have when completing next year's PLE tool so it is recommended that SFAs print and keep this report in their records

Section 1: SY 2024-25 Weighted Average Paid Price Requirements

A. Requirement to the nearest cent: This unrounded price will be entered into the SY 2025-26 tool to determine the SY 2025-26 weighted average price requirements	\$3.52
B. Requirement ROUNDED DOWN to the nearest 5 cents:	\$3.50
Section 2: Amounts Carried Forward to SY 2025-26	
Select the method used to meet the requirement for SY 2024-25	
Method 2: Contribute Revenue from non-Federal Sources to the Nonprofit Food Service	

Non-Federal Source Contributions		-
D. Remaining Shortfall Carried Forward to SY 2025-26:	\$7,041.75	
E. Remaining Credit Carried Forward to SY 2025-26:	\$0.00	
F. Amount of Revenue from non-Federal Sources for SY 2024-25:	\$9,858.45	
G. Non-Federal Revenue Sources: H. General Fund Transfer:		SFA must enter amount of Nor Federal Source
		amount of

This is the report required if the SFA decided to contribute Non-Federal sources for SY 2023-2024.

> 24 Annual Non-Federal Source Contribution with \$0.10 cap.)

SFA NAME: Channel City School District

Paid Lunch Equity Report for SY 2024-2025

This report provides a summary of what calculations were conducted for SY 2024-25. It details the weighted average paid price requirement, the method SFAs chose to meet the requirement and any shortfall or credit that will need to carried forward to the next school year. When changes are made in the tool itself, the contents of this report will change accordingly. This report will be helpful to have when completing next year's PLE tool so it is recommended that SFAs print and keep this report in their records.

Section 1: SY 2024-25 Weighted Average Paid Price Requirements

Section 2: Amounts Carried Forward to SY 2025-26	
B. Requirement ROUNDED DOWN to the nearest 5 cents:	\$3.50
This unrounded price will be entered into the SY 2025-26 tool to determine the SY 2025-26 weighted average price requirements	\$3.52
A. Requirement to the nearest cent:	

Select the method used to meet the requirement for SY 2024-25
Method 3: Split the Requirement by Raising the Weighted Average Price of Paid Lunches and
Contributing Revenue from non-Federal Sources to the Nonprofit Food Service Account

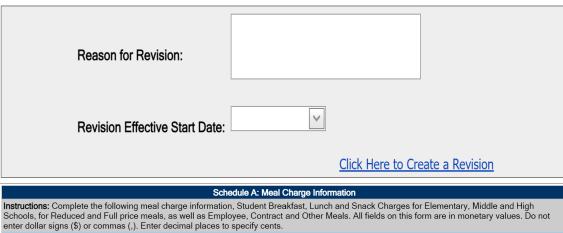
	Split Calculations	
	I. Remaining Shortfall Carried Forward to SY 2025-26:	\$7,041.75
SFA must enter the	J. Remaining Credit Carried Forward to SY 2025-26:	\$0.00
amount of Non- Federal Source	K. Weighted Average Price for SY 2024-25:	\$3.22
contributions for SY 2023-24. (SY 2023-	L. Amount of Revenue from non-Federal Sources for SY 2024-25:	\$9,858.45

This is the report required if the SFA decided to use the Split Calculator (increase prices and contribute Non-Federal sources).

SFA must enter the amount of Non-**Federal Source** Contributions and new weighted average price.

SY 2024-25 Report & Schedule A Revisions

Creating a Schedule A Revision to Revise Meal Prices



Student Breakfast Charges		
Туре	Reduced Price (<= 0.30)	Full Price
1. Elementary	0.3000	1.5000
2. Middle	0.3000	1.5000
3. High	0.3000	1.5000

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	Туре	Reduced Price (<= 0.40)	Full Price	
4.	Elementary	0.4000	2.5000	
5.	Middle	0.4000	2.7500	
6.	High	0.4000	2.7500	
ther	Meal Charges			
	Туре	Breakfast	Lunch	
7.	Visitor - Child	2.7500	4.5000	
8.	Visitor - Adult	2.7500	4.5000	
Q	Employee	2.2500	3.5000	

All Schedule A Revisions pertaining to PLE must be completed by August 1, 2024.

- Once the SFA has completed the PLE Tool for SY 2024-2025, the SFA must determine if a Schedule A Revision is needed.
- □ If the method chosen for the PLE Requirement results in the SFA needing to increase prices, you will follow the follow steps to revise meal prices:
 - Log into the Online Application.
 - Click on the NSLP tab.
 - Click on Forms.
 - Click on Schedule A form.
 - Enter a "Reason for Revision" (Revising Meal Prices for SY24-25 based on the PLE Tool).
 - Enter the "Revision Effective Start Date" (07/01/2024).
 - Revise your meal prices.
 - Click on "Save".
 - Go to the "Submit Apps" page and submit the Schedule A Revision.
 - Changes must be approved by ALSDE.



Nonprogram Meals

- Teachers, parents, children, administrators, custodians, other adults, and other visitors that are not enrolled in your school district.
- Nonprogram meals must be priced so that the payment in combination with any per-lunch revenues is sufficient to cover the overall cost of the nonprogram lunch meal. The value of any USDA entitlement and bonus donated foods used to prepare the meal should be included in the pricing of nonprogram meals.

Calculating Nonprogram Meal Prices

Pricing vs. Non-Pricing – Lunch Meals

SFAs must ensure that all Nonprogram Lunch Meals are priced according to Federal Regulations.

For Pricing SFAs:

Lunch

The minimum nonprogram payment should reflect the price charged to Students paying the school's designated full price, plus the current value of Federal cash (paid reimbursement for students) and donated food assistance (entitlement and bonus) for full price meals.

> Paid Student Lunch Price + Paid Student USDA Reimbursement Rate <u>+ Value of USDA Donated Foods</u> = Minimum Price for Adult Lunch

\$3.25 + \$0.47 (>60% + 8 cents) + \$0.30 = \$4.02

The best practice is to round this value up to \$4.25.

The calculation for nonprogram meal prices is done on an annual basis. It is typically done before the start of the school year, when the SFA is submitting their annual online agreement to ALSDE.

□ For Non-Pricing SFAs:

The nonprogram charge should be at least the amount of reimbursement received for a free lunch under Section 4 and 11 of the National School Lunch Act, plus the per-meal value of both entitlement and bonus donated foods, or for breakfasts, the rate established for free meals under Section 4 of the Child Nutrition Act, plus the value of bonus commodities.

Free Student USDA Reimbursement Rate
+ Value of USDA Donated Foods
= Minimum Price for Adult Lunch

\$4.25 (>60% + 8 cents) + **\$0.30** = **\$4.55**

The best practice is to round this value up to \$4.75.

Calculating Nonprogram Meal Prices

Pricing vs. Non-Pricing – Breakfast Meals

SFAs must ensure that all Nonprogram Breakfast Meals are priced according to Federal Regulations.

For Pricing SFAs:

Breakfast

The minimum nonprogram payment should reflect the price charged to Students paying the school's designated full price, plus the current value of Federal cash (paid reimbursement for students) and donated food assistance (entitlement and bonus) for full price meals.

> Paid Student Breakfast Price + Paid Student USDA Reimbursement Rate <u>+ Value of USDA Donated Foods</u> = Minimum Price for Adult Lunch

> \$2.00 + \$0.35 (Severe Need) + \$0.30 = \$2.65

The best practice is to round this value up to \$2.75.

The calculation for nonprogram meal prices is done on an annual basis. It is typically done before the start of the school year, when the SFA is submitting their annual online agreement to ALSDE.

For Non-Pricing SFAs:

The nonprogram charge should be at least the amount of reimbursement received for a free breakfast under Section 4 and 11 of the National School Lunch Act, plus the per-meal value of both entitlement and bonus donated foods, or for breakfasts, the rate established for free meals under Section 4 of the Child Nutrition Act, plus the value of bonus commodities.

Free Student USDA Reimbursement Rate
+ Value of USDA Donated Foods
= Minimum Price for Adult Lunch

\$2.73 (Severe Need) + **\$0.30** = **\$3.03**

The best practice is to round this value up to \$3.25.

CALCULATING NONPROGRAM MEAL PRICES



CNP Reminders

- If the PLE Tool results in an increase in Paid Student Lunch Meal Prices, the SFA must also revise Nonprogram Meal Prices according to the Federal Guidelines.
- The new prices must be included under Schedule A Meal Charge Info before the SFA submits the Online Application for the new year or the SFA must submit a Schedule A Revision.
 - Please allow enough time for your district's board approval process, if applicable.
- Make sure to update your POS system to reflect the new Nonprogram Meal Prices (if prices were adjusted).

USDA Non-Discrimination Statement

In accordance with federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, this institution is prohibited from discriminating on the basis of race, color, national origin, sex (including gender identity and sexual orientation*), disability, age, or reprisal or retaliation for prior civil rights activity.

Program information may be made available in languages other than English. Persons with disabilities who require alternative means of communication to obtain program information (e.g., Braille, large print, audiotape, American Sign Language), should contact the responsible state or local agency that administers the program or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339.

To file a program discrimination complaint, a Complainant should complete a Form AD-3027, USDA Program Discrimination Complaint Form which can be obtained online at: <u>USDA Program Discrimination Complaint Form</u> from any USDA office, by calling (866) 632-9992, or by writing a letter addressed to USDA. The letter must contain the complainant's name, address, telephone number, and a written description of the alleged discriminatory action in sufficient detail to inform the Assistant Secretary for Civil Rights (ASCR) about the nature and date of an alleged civil rights violation. The completed AD-3027 form or letter must be submitted to USDA by: (1) mail: U.S. Department of Agriculture, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Washington, D.C. 20250-9410; (2) fax: (202) 690-7442; or (3)

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email: program.intake@usda.gov.

This institution is an equal opportunity provider.

*The enclosed "non-discrimination" language herein was added pursuant to the May 5, 2022, USDA memorandum. However, although included as currently required for audit compliance by the USDA, the State of Alabama objects to its inclusion, applicability and the application of this language due to currently pending legal challenges in the matter of The State of Tennessee, et al. v. USDA, et al., Case No. 3:22-cv-00257, and may be subject to change or removal.

Alabama State Department of Education

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Attendance Verification / Certificate

PLE Webinar Attendance



Please Follow the QR Code and Complete the Survey to Verify Completion of the PLE Webinar

https://forms.office.com/r/GLjq61SmBJ



Annual Webinar Training Series: PAID LUNCH EQUITY

BREAK for a PLATE Alabama

Overview of PLE and Guidelines for the USDA PLE Tool

