



STATE OF ALABAMA  
DEPARTMENT OF EDUCATION



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April 7, 2025

Mr. Brian Perry, VP of Procurement  
Merchants Foodservice  
1100 Edwards Street  
Hattiesburg, MS 39401

Dear Mr. Perry,

Merchants Foodservice was awarded the distributor contract for the Alabama Statewide Procurement (SWP) Program and the USDA Commodity Program on RFP# ALSDE 2021-03. The contract was for the period June 1, 2021, through May 31, 2022.

In accordance with Section 2.2, this contract may be extended for four (4) additional twelve (12) month periods. We propose to extend the contract for an additional twelve (12) months beginning June 1, 2025 and ending May 31, 2026, at the existing terms and conditions as set forth in the Invitation to Bid Document and Memorandum of Agreement entered into on June 1, 2021 between the Alabama State Department of Education and Merchants Foodservice. This extension is subject to the approval of the Alabama Department of Education, and your company.

If you are in agreement with the extension please indicate your intent in the space provided, sign, and return to me along with a current copy of your **certificate of insurance and performance bond** in the amount of \$60,000 for each region awarded. Should you not wish to extend this contract, please indicate your desire in the space provided, sign, and return.

You were awarded Regions 1, 5, and 6.

**Contract Renewal June 1, 2025 through May 31, 2026**

☒

**I am in agreement with the extension of RFP# ALSDE 2021-03 as shown above.**  
**I do not wish to extend RFP# ALSDE 2021-03.**

Richard Reed  
Signature

OpCo President  
Title

Performance Foodservice Alabama  
Company Name

April 14, 2025  
Date

Please return this form to me at 5301 Gordon Persons Building, P. O. Box 302101, Montgomery, AL 36130-2010 by May 15, 2025. If you have any questions, contact SWP at (334) 694-4857 or email [SWP@ALSDE.EDU](mailto:SWP@ALSDE.EDU).

Sincerely,

Angelice S. Lowe  
Angelice Lowe, Director  
Child Nutrition Programs



AL:AM:GSC



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

8/1/2025

4/14/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION** IS **WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

<b>PRODUCER</b> Lockton Companies, LLC DBA Lockton Insurance Brokers, LLC in CA CA license #0F15767 8110 E Union Ave., Ste. 100 Denver CO 80237 denver-certs@lockton.com	<b>CONTACT NAME:</b> <b>PHONE (A/C, No. Ext):</b> <b>E-MAIL ADDRESS:</b> <b>FAX (A/C, No):</b>																					
<b>INSURED</b> 1459545 Performance Food Group, Inc. 12500 West Creek Parkway Richmond, VA 23238	<table><tr><th colspan="2">INSURER(S) AFFORDING COVERAGE</th><th>NAIC #</th></tr><tr><td>INSURER A:</td><td>ACE American Insurance Company</td><td>22667</td></tr><tr><td>INSURER B:</td><td>Indemnity Insurance Co of North America</td><td>43575</td></tr><tr><td>INSURER C:</td><td>ACE Fire Underwriters Insurance Company</td><td>20702</td></tr><tr><td>INSURER D:</td><td></td><td></td></tr><tr><td>INSURER E:</td><td></td><td></td></tr><tr><td>INSURER F:</td><td></td><td></td></tr></table>	INSURER(S) AFFORDING COVERAGE		NAIC #	INSURER A:	ACE American Insurance Company	22667	INSURER B:	Indemnity Insurance Co of North America	43575	INSURER C:	ACE Fire Underwriters Insurance Company	20702	INSURER D:			INSURER E:			INSURER F:		
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INSURER D:																						
INSURER E:																						
INSURER F:																						

**COVERAGES****CERTIFICATE NUMBER:** 21640665**REVISION NUMBER:** XXXXXXXX

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> <b>COMMERCIAL GENERAL LIABILITY</b> <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Per Proj/Per Loc <input type="checkbox"/> Agg-\$5M s/t Gen Agg GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:	N	N	HDOG48902960	8/1/2024	8/1/2025	EACH OCCURRENCE \$ 5,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 5,000,000 GENERAL AGGREGATE \$ 20,000,000 PRODUCTS - COMP/OP AGG \$ 10,000,000 \$
	<input type="checkbox"/> <b>AUTOMOBILE LIABILITY</b> <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> NON-OWNED AUTOS ONLY			NOT APPLICABLE			COMBINED SINGLE LIMIT (Ea accident) \$ XXXXXXXX BODILY INJURY (Per person) \$ XXXXXXXX BODILY INJURY (Per accident) \$ XXXXXXXX PROPERTY DAMAGE (Per accident) \$ XXXXXXXX \$ XXXXXXXX
	<input type="checkbox"/> <b>UMBRELLA LIAB</b> <input type="checkbox"/> OCCUR <input type="checkbox"/> <b>EXCESS LIAB</b> <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$			NOT APPLICABLE			EACH OCCURRENCE \$ XXXXXXXX AGGREGATE \$ XXXXXXXX \$ XXXXXXXX
A B C A	<b>WORKERS COMPENSATION AND EMPLOYERS' LIABILITY</b> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N <input checked="" type="checkbox"/> N	N/A	WLRC58088742 (AZ,CA,MA,OR) WLRC58088857 (AOS) SCFC58088900 (WI) WCUC58089060 (OH)	8/1/2024 8/1/2024 8/1/2024 8/1/2024	8/1/2025 8/1/2025 8/1/2025 8/1/2025	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 2,000,000 E.L. DISEASE - EA EMPLOYEE \$ 2,000,000 E.L. DISEASE - POLICY LIMIT \$ 2,000,000

**DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES** (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

RE: Alabama Department of Education.

**CERTIFICATE HOLDER****CANCELLATION** See Attachments**21640665**Performance Foodservice - PFS Alabama  
Attn: Patrick Rawls  
1100 Edwards Street  
Hattiesburg, MS 39401

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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**Schedule of Named Insureds**

Afflink Corporation  
Afflink Holding Corporation  
Afflink, LLC  
Belgium Butter, Nut & Candy, LLC  
Blue Reef Fish Company, LLC  
Branded Restaurant Purchasing, LLC  
Cheney Bros., Inc.  
Cheney OFS, Inc.  
CME Transco, LLC  
Coast to Coast Express Aviation, LLC  
Coast to Coast Importing, LLC  
Coast to Coast Storage, LLC  
Coda Coffee, LLC  
Continental Concession Supplies, LLC  
Core-Mark Distributors, Inc.  
Core-Mark Holding Company, LLC  
Core-Mark International, Inc.  
Core-Mark Interrelated Companies, Inc.  
Core-Mark Midcontinent, Inc.  
Core-Mark US, LLC  
Foodservice Purchasing Group, LLC  
Fox River Foods, Inc  
Green Rabbit Holdings, Inc.  
GWB, LLC  
Institution Food House, Inc.  
Kenneth O. Lester Company, Inc  
Land Mark Products, Inc.  
Liberty Distribution Company, LLC  
Meat and Seafood Solutions, LLC  
Mississippi Valley Freight Service, LLC  
NDA Marketing, Inc.  
Ohio Pizza Products, LLC  
Old Hickory Logistics, LLC  
Orion Food Systems, LLC  
Performance Food Group Company  
Performance Food Group, Inc  
Performance Manufacturing, LLC  
Performance Transportation, LLC  
PFG Specialty, Inc.

PFG Transco, Inc.  
PFGC, Inc.  
PFST Holding Co.  
Preferred Popcorn, LLC  
Preferred Snacks, LLC  
Reinhart Foodservice Louisiana, LLC  
Reinhart Foodservice, LLC  
Reinhart Louisiana Holdings, LLC  
Reinhart Transportation, LLC  
Sources LLC  
Southstar Procurement, LLC  
Sunrise Fresh Produce, LLC  
T.F. Kinnealey & Co., Inc.  
The Merchants Company, LLC  
Vend Catering Supply, LLC  
Vistar  
Vistar Investments I, LLC  
Vistar Transportation, LLC

Additional Insured-Controlling Interest General  
Liability and Auto – PFGC, Inc.



Performance Foodservice - PFS Alabama Attn: Patrick Rawls  
1100 Edwards Street  
Hattiesburg, MS 39401

**To whom it may concern:**

In our continuing effort to provide timely certificate delivery, Lockton Companies is transitioning to ***paperless delivery*** of Certificates of Insurance, thus this is your final hard-copy delivery.

To ensure electronic delivery for future renewals of this certificate, we need your email address. Please contact us via one of the methods below, referencing Certificate ID **21640665**.

- Email: [mountainwestdelivery@lockton.com](mailto:mountainwestdelivery@lockton.com)
- Phone: 303-728-8060

If you received this certificate through an internet link where the current certificate is viewable, we have your email and no further action is needed.

In the event your mailing address has changed, will change in the future, or you no longer require this certificate, please let us know using one of the methods above.

*The above inbox and phone number is for automating electronic delivery of certificates only.  
**Please do NOT send future certificate requests** to this inbox or contact the phone number below with email updates.*

Thank you for your cooperation and willingness in reducing our environmental footprint.

**Lockton Companies**

Lockton Companies  
8110 E. Union Avenue, Suite 100  
Denver, CO 80237



STATE OF ALABAMA  
DEPARTMENT OF EDUCATION



Eric G. Mackey, Ed.D.  
State Superintendent of Education

May 15, 2025

Alabama  
State Board  
of Education

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President

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District I

Tracie West  
District II

Kelly Mooney  
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Yvette M. Richardson, Ed.D.  
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Wayne Reynolds, Ed.D.  
District VIII

Eric G. Mackey, Ed.D.  
Secretary and  
Executive Officer

Mr. Ricky Reed  
OpCo President  
Merchants Foodservice  
1100 Edwards Street  
Hattiesburg, MS 39401

Re: USDA Foods Delivery Charge Price Increase

Mr. Reed:

As allowed under Section 3.26 of RFP ALSDE 2021-03 and as requested in your letter dated January 16, 2025, we have granted your request for a price increase to receive, store, and deliver United States Department of Agriculture Donated Foods in the State of Alabama for the 2025-2026 school year. The percentage increase allowed is based on the United States Department of Labor, Bureau of Labor Statistics Annual Average of the U.S. All Items Category of the All-Urban Consumers (CPI-U) Index. The annual 12-month percentage change for calendar year 2024 is 2.90% as shown on the attached chart.

This 2.90% increase is applied to your new weekly delivery price for 2025-2026. The new pick-up price is determined by multiplying the new weekly delivery charge by 50% and 25% of the new weekly delivery charge is the new amount of the extra storage charge. All amounts are rounded to the nearest whole cent using standard rounding procedures.

Listed below are the school year 2025-2026 prices you should charge for your cost options by region:

	<u>Weekly</u>	<u>Pick-Up</u>	<u>Extra Storage</u>
Region 1	\$3.08	\$1.54	\$0.77
Region 5	\$3.08	\$1.54	\$0.77
Region 6	\$3.08	\$1.54	\$0.77

These new prices are effective June 1, 2025.

Should you need additional information, please call me at (334) 694-4857 or email me at [swp@alsde.edu](mailto:swp@alsde.edu).

Sincerely,

*Ruth Roberson*

Ruth Roberson, Staff Accountant  
Statewide Procurement  
Child Nutrition Programs

RR:GSC

Attachment

**Consumer Price Index for All Urban Consumers (CPI-U)  
12-Month Percent Change**

**Series Id:** CUUR0000SA0  
**Not Seasonally Adjusted**  
**Series Title:** All items in U.S. city average, all urban consumers, not  
**Area:** U.S. city average  
**Item:** All items  
**Base Period:** 1982-84=100  
**Years:** 2024 to 2024

<b>Year</b>	<b>Annual</b>
<b>2024</b>	2.9



January 16, 2025

Alabama Department of Education  
Child Nutrition Programs  
Attention: Angelice Lowe  
P.O. Box 302101  
Montgomery, AL 36130-2101

Dear Mrs. Lowe,

I am writing to respectfully request fee increases in the amount of 2.90% for distribution of USDA donated foods for the 2025/2026 school year as outlined in section 3.26 of RFP ALSDE 2021-03.

This request is based on the attached United States Bureau of Labor Statistics Consumer Price Index which shows the annual average increase of 2.90%.

Outlined below are the requested changes by region, effective June 01, 2025:

- Region 1 increase from \$2.99 per case to \$3.08.
- Region 5 increase from \$2.99 per case to \$3.08.
- Region 6 increase from \$2.99 per case to \$3.08.

Thank you in advance for your prompt attention and consideration regarding this request.

Sincerely,

A handwritten signature in black ink, appearing to read "Robert E. Champagne", written over a horizontal line.

Robert E. Champagne  
Manager of Contracts

Cc: Ricky Reed  
Patrick Rawls  
Brian Perry



## Databases, Tables & Calculators by Subject

Change Output Options: From: 2024 ▾ To: 2024 ▾ **GO**

☐ include graphs ☒ include annual averages

[More Formatting Options](#) ➔

Data extracted on: January 15, 2025 (3:36:29 PM)

### Consumer Price Index for All Urban Consumers (CPI-U)

#### 12-Month Percent Change

Series Id: CUUR0000SA0

Not Seasonally Adjusted

Series Title: All items in U.S. city average, all urban consumers, not seasonally adjusted

Area: U.S. city average

Item: All items

Base Period: 1982-84=100

Download: [xlsx](#)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual	HALF1	HALF2
2024	3.1	3.2	3.5	3.4	3.3	3.0	2.9	2.5	2.4	2.6	2.7	2.9	2.9	3.2	2.7